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UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY

Caption in compliance with D.N.J. LBR 9004-1

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In re:

NEW ENGLAND MOTOR FREIGHT, INC.,

et al.,

Debtors. 1

Order Filed on June 7, 2019 by Clerk U.S. Bankruptcy Court District of New Jersey

Chapter 11 Case No. 19-12809 (JKS) (Jointly Administered)

ORDER EXTENDING THE EXCLUSIVE PERIODS WITHIN WHICH TO FILE A CHAPTER 11 PLAN AND SOLICIT ACCEPTANCE THEREOF

The relief set forth on the following pages, numbered two (2) through and including three

(3), is hereby **ORDERED**.

DATED: June 7, 2019

Honorable John K. Sherwood United States Bankruptcy Court

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: New England Motor Freight, Inc. (7697); Eastern Freight Ways, Inc. (3461); NEMF World Transport, Inc. (2777); Apex Logistics, Inc. (5347); Jans Leasing Corp. (9009); Carrier Industries, Inc. (9223); Myar, LLC (4357); MyJon, LLC (7305); Hollywood Avenue Solar, LLC (2206); United Express Solar, LLC (1126); and NEMF Logistics, LLC (4666).

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Debtors: New England Motor Freight, Inc., et al.

Case No.: 19-12809 (JKS)

Caption: Order Extending the Exclusive Periods Within Which to File a Chapter 11 Plan and

Solicit Acceptance Thereof

Upon the Motion² of the Debtors in the above-captioned Chapter 11 Cases seeking the entry of an order extending the exclusive periods within which to file a Chapter 11 Plan and solicit acceptances, pursuant to section 1121(d) of the Bankruptcy Code and Fed. R. Bankr. P. 9006(b); and the Court having determined that the relief sought in the Motion is in the best interest of the Debtors, their estates and creditors, and other parties-in-interest; and the Court having jurisdiction to consider the Motion and the relief requested therein; venue being proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409; consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and upon the record herein; and after due deliberation thereon; and good and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

- 1. The Motion is **GRANTED** as set forth herein.
- 2. The Exclusive Filing Period is extended by 90 days through and including September 9, 2019.
- 3. The Exclusive Solicitation Period is extended by 90 days through and including November 8, 2019.
- 4. The Official Committee of Unsecured Creditors ("Committee") is granted the coexclusive right with the Debtors to file a plan of liquidation, solicit acceptances thereto and seek

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

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Debtors: New England Motor Freight, Inc., et al.

Case No.: 19-12809 (JKS)

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Solicit Acceptance Thereof

confirmation thereof; <u>provided</u>, <u>however</u>, during the Exclusive Periods such plan may only be filed by the Committee jointly with the Debtors.

- 5. Nothing contained herein shall be deemed to impair or otherwise restrict the Committee's right to file a motion under section 1121(d) of the Bankruptcy Code to limit or terminate the Debtors' Exclusive Periods.
- 6. Relief requested herein is without prejudice to the Debtors' rights to seek additional extensions of the Exclusive Periods and the Committee's right to oppose any such request.
- 7. Notwithstanding applicability of any Bankruptcy Rule, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
- 8. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation of this Order.